

# Market Mood







<b>LTP</b>	24123.85
<b>R1</b>	24200
<b>R2</b>	24400
<b>S1</b>	24000
<b>S2</b>	23800

- A Pause in bullish momentum was witnessed in the Nifty index after forming a bearish candle, signaling bears dominance over the index.
- The index could not sustain above 24230 showing that the positive correction may continue in the coming future. Additionally, the RSI, a momentum indicator, is heading towards the upward region.
- The index also touched it's all time high in the previous session but could not sustain the same.



<b>LTP</b>	52168.1
<b>R1</b>	52500
<b>R2</b>	53000
<b>S1</b>	51800
<b>S2</b>	51500

- Bank Nifty is currently moving towards the north and despite it has formed a bearish opening Marubozu candle on the daily chart. moreover, the index is facing pressure from sellers.
- The Relative Strength Index (RSI) is entering the mid range territory, indicating indecisive momentum on both buyers and sellers front.
- The overall trend remains bullish as long as Bank Nifty sustains above 51500 levels.

## Global Market:

<b>Dow Jones Futures</b> <small>CFD</small>	39,297.51	-34.34	-0.09
<small>03 Jul, 2024   07:19 IST</small>			
<b>S&amp;P 500</b> <small>CFD</small>	5,509.01	33.92	0.62
<small>03 Jul, 2024   01:29 IST</small>			
<b>Nasdaq</b> <small>CFD</small>	18,028.76	149.46	0.84
<small>03 Jul, 2024   01:29 IST</small>			
<b>FTSE</b>	8,121.20	-45.56	-0.56
<small>02 Jul, 2024   21:20 IST</small>			
<b>CAC</b>	7,538.29	-22.84	-0.30
<small>02 Jul, 2024   21:20 IST</small>			
<b>DAX</b>	18,164.06	-126.60	-0.70
<small>02 Jul, 2024   21:45 IST</small>			

## Sentiment Gauge



Flat to Neutral

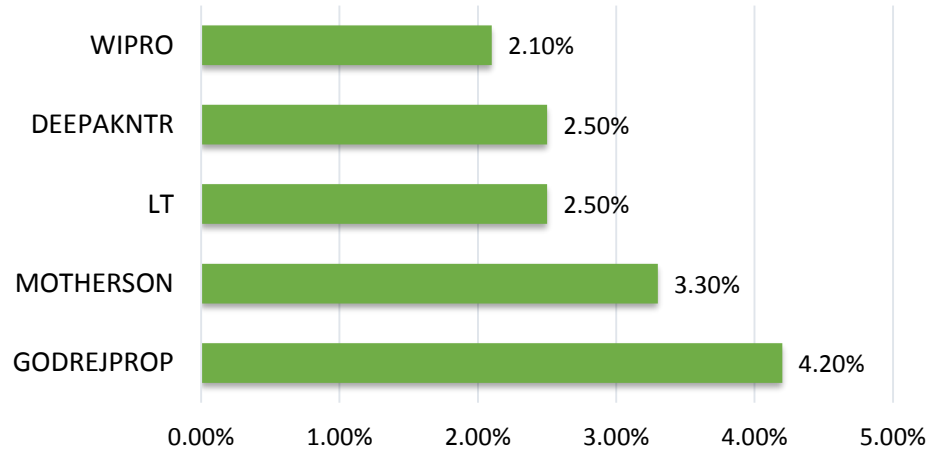
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-2000.12	648.25
Adv/Dec		
Advance	Decline	A/D Ratio
61	125	0.5

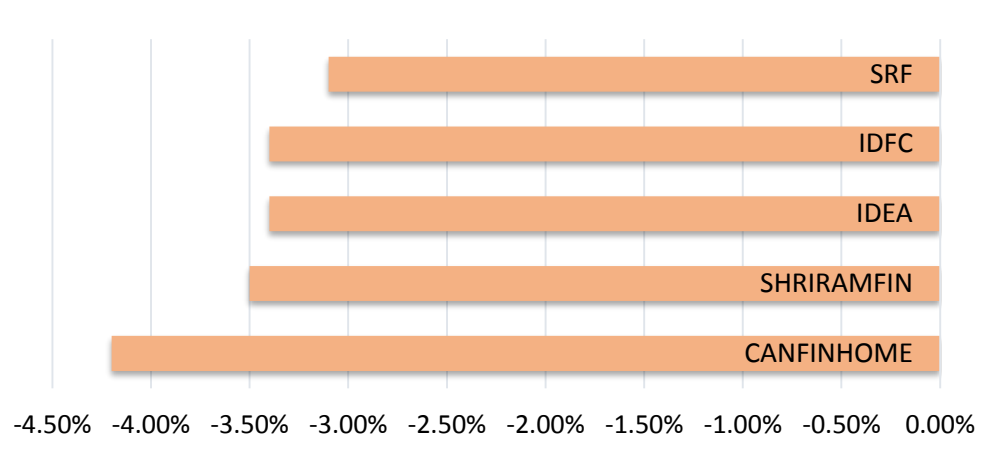
# Market Mood



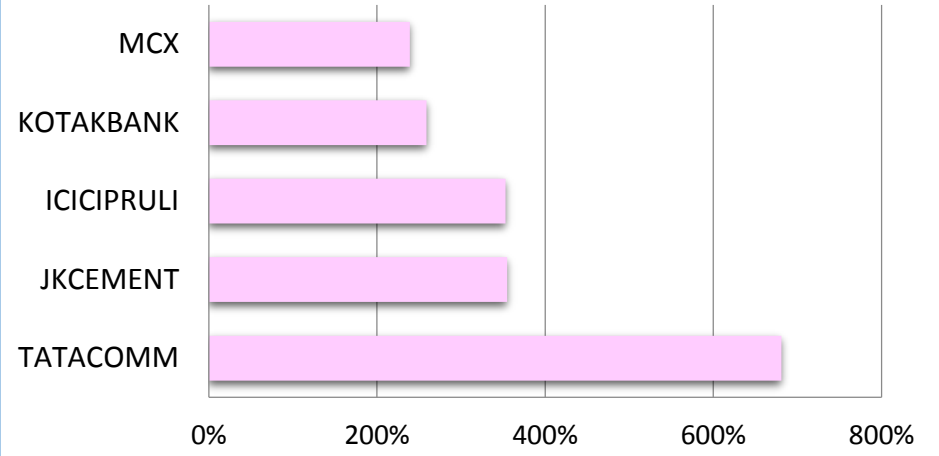
### PRICE UP



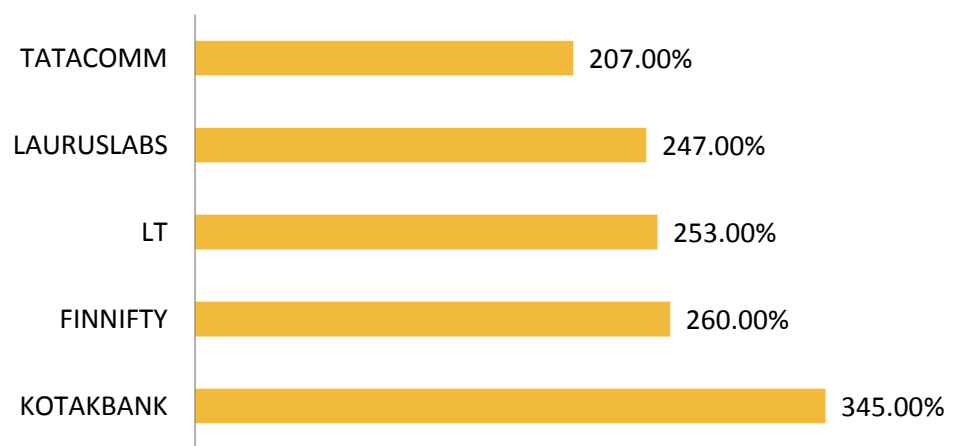
### PRICE DOWN



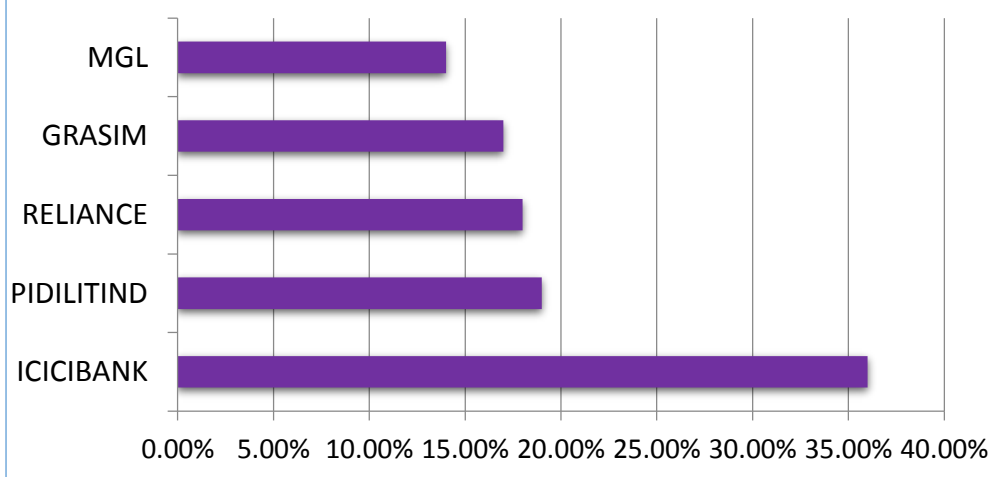
### DELIVERY HEAVY



### VOLUME UP



### ROLL OVER



### SECTOR



## Result Calendar

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Date	Event	Expected	Previous
03 <sup>rd</sup> July 2024	EURO ECB FORUM ON CENTRAL BANKING	-	-
03 <sup>rd</sup> July 2024	IND HSBC SERVICES PMI FINAL JUNE	-	60.2

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## Call of the day (Intraday)



### DCXINDIA ( Intraday )

**Buy:** 429-430 **SL:** 424 **TP:** 438

Rational: DCXINDIA on the daily chart indicates a breakout followed by a breakaway gap, stock has closed above the opening price signaling buyer's dominance. moreover volume bar on the day of breakout is confirming buying interest.

## Delivery Call



### ITDC ( Delivery )

**Buy :** 888-890 **SL :** 870 **TP :** 930

Rational : An impulsive move in the security followed by retracement towards the breakout zone and now again regaining the uptrend indicating buyers overpowering the sellers furthermore surge in volume signifies continuation in the uptrend. on momentum front RSI, suggests a strong upward movement and potential for further price increases



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,123.85	-18.1	-0.07	24,251	24377.68	23,996.93	23,870.02
LT	3,623.00	96.45	2.73	3,700	3776.147	3,546.43	3,469.85
WIPRO	538.35	11	2.09	551	563.4887	525.78	513.21
INFY	1,620.00	29.2	1.84	1,653	1685.049	1,587.48	1,554.95
TATACONSUM	1,110.00	15.45	1.41	1,128	1146.788	1,091.61	1,073.21
HDFCBANK	1,728.00	22.8	1.34	1,750	1771.851	1,706.07	1,684.15
ONGC	275.7	2.75	1.01	281	286.805	270.15	264.60
COALINDIA	479.4	4.6	0.97	487	494.9578	471.62	463.84
HINDALCO	696	6.15	0.89	706	716.9791	685.51	675.02
GRASIM	2,750.70	24.3	0.89	2,783	2815.919	2,718.09	2,685.48
TCS	4,009.80	31.6	0.79	4,040	4070.902	3,979.25	3,948.70
CIPLA	1,490.00	10.9	0.74	1,500	1509.985	1,480.01	1,470.02
HCLTECH	1,479.00	10.15	0.69	1,495	1510.211	1,463.39	1,447.79
LTIM	5,480.00	32.5	0.6	5,567	5654.599	5,392.70	5,305.40
POWERGRID	331.2	1.6	0.49	335	339.365	327.12	323.03
TATASTEEL	174.61	0.54	0.31	176	177.3787	173.23	171.84
NTPC	370.55	0.8	0.22	376	381.1002	365.27	360.00
RELIANCE	3,126.20	5.9	0.19	3,149	3172.678	3,102.96	3,079.72
DRREDDY	6,364.85	11.15	0.18	6,426	6487.249	6,303.65	6,242.45
SUNPHARMA	1,522.00	1.9	0.12	1,539	1556.389	1,504.81	1,487.61
BAJAJFINSV	1,582.00	1.8	0.11	1,598	1613.783	1,566.11	1,550.22
ASIANPAINT	2,928.00	0.2	0.01	2,943	2958.122	2,912.94	2,897.88
ADANIPTS	1,474.50	-	-	1,496	1518.016	1,452.74	1,430.98
EICHERMOT	4,634.85	-0.7	-0.02	4,700	4766.131	4,569.21	4,503.57
TECHM	1,471.80	-0.3	-0.02	1,491	1510	1,452.70	1,433.60

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BPCL	304.4	-0.15	-0.05	308	312.02	300.59	296.78
ULTRACEMCO	11,855.00	-49.65	-0.42	12,027	12199.81	11,682.59	11,510.19
JSWSTEEL	939.95	-3.95	-0.42	951	961.0886	929.38	918.81
M&M	2,862.95	-12.9	-0.45	2,892	2920.404	2,834.22	2,805.50
APOLLOHOSP	6,104.85	-35.65	-0.58	6,160	6215.442	6,049.55	5,994.26
DIVISLAB	4,575.30	-26.8	-0.58	4,611	4646.752	4,539.57	4,503.85
MARUTI	12,029.90	-78.75	-0.65	12,140	12249.58	11,920.06	11,810.22
SBILIFE	1,492.00	-9.85	-0.66	1,521	1550.399	1,462.80	1,433.60
HINDUNILVR	2,486.65	-18.45	-0.74	2,512	2537.154	2,461.40	2,436.15
ITC	425.75	-3.3	-0.77	431	436.9498	420.15	414.55
NESTLEIND	2,548.00	-20.1	-0.78	2,586	2623.806	2,510.10	2,472.19
HEROMOTOCO	5,557.15	-45.95	-0.82	5,679	5801.062	5,435.19	5,313.24
TITAN	3,400.05	-31.4	-0.92	3,445	3489.096	3,355.53	3,311.00
AXISBANK	1,250.00	-11.9	-0.94	1,270	1290.659	1,229.67	1,209.34
ADANIENT	3,150.00	-33.8	-1.06	3,198	3246.543	3,101.73	3,053.46
BAJAJ-AUTO	9,399.45	-132.95	-1.39	9,510	9620.895	9,288.73	9,178.00
BRITANNIA	5,400.00	-76.5	-1.4	5,483	5565.178	5,317.41	5,234.82
HDFCLIFE	591.15	-9.6	-1.6	604	615.8609	578.79	566.44
BAJFINANCE	7,158.80	-117.95	-1.62	7,274	7389.66	7,043.37	6,927.94
ICICIBANK	1,191.90	-19.95	-1.65	1,214	1237.091	1,169.30	1,146.71
SBIN	827.6	-14.35	-1.7	844	859.4493	811.68	795.75
INDUSINDBK	1,430.90	-26	-1.78	1,459	1487.496	1,402.60	1,374.30
TATAMOTORS	982.5	-19.55	-1.95	1,001	1019.584	963.96	945.42
BHARTIARTL	1,419.05	-34.95	-2.4	1,456	1492.255	1,382.45	1,345.85
KOTAKBANK	1,763.15	-44.95	-2.49	1,824	1883.876	1,702.79	1,642.42
SHRIRAMFIN	2,838.00	-86.25	-2.95	2,925	3011.379	2,751.31	2,664.62

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